



Date: 08th October, 2024

**BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai — 400 001
Scrip Code: 531548**

**National Stock Exchange of India Ltd. (NSE)
Exchange Plaza,
Bandra Kurla Complex, Bandra (E),
Mumbai — 400 051
Symbol: SOMANYCERA**

Dear Sir/Madam,

Subject: Newspaper Advertisement regarding completion of dispatch of Notice of Postal Ballot.

In terms of Regulation 30 & 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we are forwarding herewith copies of newspaper cuttings of the notice as published in the newspapers viz. Financial Express (English Edition) and Ek din (Bengali Edition) on 8th October, 2024, regarding completion of dispatch of notice of postal ballot.

This is for your information & records.

Thanking you,

Yours Faithfully,
For Somany Ceramics Limited

**Ambrish Julka
Sr. GM (Legal) & Company Secretary
M. No. F4484**

Encl: As Above

SOMANY CERAMICS LIMITED
 CIN: L40200WB1968PLC224116
 Registered Office: 2, Red Cross Place, Kolkata-700 001
 West Bengal, India
 Phone: 033-2248 7406/5913
 Email: Email: sclinvestors@somanyceramics.com / corporateaffairs@somanyceramics.com
 Website: www.somanyceramics.com

NOTICE OF POSTAL BALLOT

Members of the Company are hereby informed that pursuant to the provisions of Section 108 and 110 and other applicable provisions, if any, of the Companies Act, 2013, as amended (the "Companies Act"), read with Rules 20 and 22 of the Companies (Management and Administration) Rules 2014, Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "SEBI (LODR) Regulations, 2015") and other applicable laws and regulations, if any, and in accordance with the guidelines issued by the Ministry of Corporate Affairs ("MCA") for conducting postal ballot process through remote e-voting only, vide General Circular Nos. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 22/2020 dated June 15, 2020, 33/2020 dated September 28, 2020, 39/2020 dated December 31, 2020, 10/2021 dated June 23, 2021, 20/2021 dated December 8, 2021, 03/2022 dated May 5, 2022, 11/2022 dated December 28, 2022, 19/2023 dated September 25, 2023 and 09/2024 dated September 19, 2024 ("MCA Circulars") read with Securities and Exchange Board of India Circulars SEBI/HO/CFD/CMD1/CIR/P/2020/79 dated May 12, 2020, SEBI/HO/CFD/CMD2/CIR/P/2022/62 dated May 13, 2022, SEBI/HO/CFD/PoD-2/P/ CIR/2023/4 dated January 05, 2023 and SEBI/HO/CFD/PoD-2/P/ CIR/2023/167 dated October 07, 2023 ("SEBI Circulars"), the Company has on Monday, 7th October, 2024 completed the dispatch Notice of Postal Ballot along with explanatory statement ("Notice") by e-mail to the Members whose e-mail ids are registered with the Depositories or with the Company/ Maheshwari Damatic Private Limited, the Registrar and Share Transfer Agent of the Company ("RTA") as on Friday, 27th September, 2024 ("Cut-off date") for seeking approval of the Members of the Company through Postal Ballot for the following Special Resolution by way of remote electronic voting ("E-voting"):

Item No.	Description
1	Appointment of Mr. Zubair Ahmed (DIN: 00182990) as Non-Executive Independent Director of the Company for a term of 05 (five) consecutive years.

Voting rights shall be reckoned in the proportion to their shares in the paid-up equity share capital registered in the name of the Members/Beneficial Owners as on the Cut-off date. Any person who is not a Member of the Company as on the Cut-off date shall treat the Postal Ballot Notice for information purposes only.

The Board has appointed Mr. Akshith Kumar Jangid, Partner of M/s. Pinchaa & Company, Jaipur, having Membership No. F11285 and CP No.16300, as the scrutinizer for conducting E-voting process in a fair and transparent manner.

In accordance with the MCA Circulars, the Company is providing to its Members the facility to exercise their right to vote on the resolutions proposed in the said postal ballot notice only by electronic means. The communication of assent or dissent of the Members would take place through remote e-voting process only. The Company has engaged the services of Central Depository Services (India) Limited ("CDSL") as authorised agency for the purpose of providing remote E-voting facility to all its Members.

Members including those who are holding shares in physical form or who have not registered their email addresses, can cast their votes by following the instructions mentioned in the Postal Ballot Notice dated 27th September, 2024.

Further please note the following:

- Date of completion of sending of Notice: Monday, 7th October, 2024.
- Date and time of commencement of E-voting: Tuesday, 8th October, 2024 (05:00 A.M. IST)
- Date and time of end of E-voting: Wednesday, 6th November, 2024 (05:00 P.M. IST).

d. During this period, Members of the Company, holding shares either in physical form or in dematerialized form, as on Cut-off date, may cast their vote electronically. The E-voting facility shall be disabled by CDSL after 05.00 P.M. on Wednesday, 6th November, 2024.

e. The Notice is available on the Company's website www.somanyceramics.com, Stock Exchanges website at www.bseindia.com and www.nseindia.com and on website of CDSL www.evotingindia.com. Members who do not receive the postal ballot notice may download it from the above mentioned websites. For E-voting instructions, Members may go through the instructions in the Notice. For all grievances connected with the facility for E-voting, Members may address the same to Mr. Rakesh Dalvi, Sr. Manager, CDSL, A Wing, 25th Floor, Marathon Futrex, Marfatil Mill Compounds, N M Joshi Marg, Lower Parel (East), Mumbai-400013 or send an email to helpdeskevoting@cdslindia.com or call at toll free no. 1800-21-09911. All grievances/queries related to Postal Ballot through remote e-voting may be addressed to the RTA of the Company at mpdlco@yahoo.com.

The results of Postal Ballot shall be declared on or before Friday, 8th November, 2024 and along with the Scrutinizer's report, be communicated to the Stock Exchanges, CDSL and Company's RTA and will also be displayed on the Company's website www.somanyceramics.com.

By Order of the Board
For Somany Ceramics Limited
 (Ambrish Julka)
 Sr. General Manager
 (Legal) & Company Secretary
 M.No.: F4484

Place : Noida
 Date : 7th October, 2024

EAST COAST RAILWAY

SUPPLY OF MATERIALS

(1) Tender No. 30247112, Dt. 26.10.2024
NAME OF THE WORK: SINGLE CORE CABLE 4GKW/AX2, 5-1800V-BK, SINGLE CORE CABLE 120 SQMM, SINGLE CORE CABLE 6 SQMM, SINGLE CORE CABLE 150 SQMM, SINGLE CORE CABLE 1.5 SQMM.
WARRANTY PERIOD: 30 MONTHS AFTER THE DATE OF DELIVERY.
INSPECTION BY: TPI, QUANTITY: 12000 MTRS, 1805 MTRS, 100 MTRS, 755 MTRS, 6000 MTRS.

(2) Tender No. 30247143, Dt. 27.10.2024
NAME OF THE WORK: SUPPLY AND INSTALLATION OF WATERLESS URINAL IN ELECTRIC LOCOMOTIVE AS PER DRAWING NO. WCRTK/EL2-GEN-105 CONFIRMING TO RDSO FRS NO. RDSO/2023/EL/FRS/0034 (REV.0), ENCLOSURE MADE OF SS-304, PUFF FILLED WALL PANELS ARRANGEMENT IN POWDER COLOUR FINISH WITH (1) DOOR HANDLE, (2) DOOR LATCH, (3) LEED LIGHT, 8W, 110V, FITTING INSIDE FROM IC/CLW APPROVED SOURCE, (4) EXHAUST PAN, 24 W, 110V, (5) GRADE SS304 WALL MOUNTED ENCLOSURE FITTED WITH PERFLUME DISPENSER AIR FRESHENER, NOTE: DIMENSIONS TOLERANCE +/- 50MM IN HEIGHT AS PER THE AVAILABILITY OF THE SPACE IN THE LOCOMOTIVE. WARRANTY PERIOD: 30 MONTHS AFTER THE DATE OF DELIVERY. INSPECTION BY: TPI, QUANTITY: 80 SETS.

(3) Tender No. 30247150, Dt. 27.10.2024
NAME OF THE WORK: RETROFITMENT OF AIR CONDITIONING IN CABS IN 3 PH. ELECTRIC LOCOMOTIVES (SUPPLY, INSTALLATION, TESTING AND COMMISSIONING OF AC UNIT IN 3 PHASE ELECTRIC LOCO CABS AS PER RDSO SPECIFICATION NO. RDSO/2007/EL/SP/0055 REV-02 OR LATEST). EACH LOCO SET CONSISTING OF 02 AC UNIT AND ACCESSORIES AS PER RDSO SPECIFICATION. WARRANTY PERIOD: 30 MONTHS AFTER THE DATE OF DELIVERY. INSPECTION BY: TPI, QUANTITY: 36 SETS.

Note: Material to be supplied within 60 days (for SI. No. 1 & 3) and within 180 days (for SI. No. 2).
 Date and Time of Opening of Tender: 28.10.2024 at 1500 Hrs (for all Tenders).
 Complete details available at: www.treps.gov.in
 Sr./Divisional Materials Manager / PR-591/P/24-25 Walzar

FORM NO. CAA 2
 (Pursuant to Section 230(3) and rule 6 and 7 of Companies Act, 2013)
SABURI PANELS PRIVATE LIMITED
 Corporate Identity No. (CIN): U51909WB2011PTC156572
 Registered Office: New Town Square, Unit -3A Chinarpark, P.S. Rajarhat, Atghara, 24 Parganas North, Kolkata-700136
 Tel. No.: 960787252
 Email: saburipanelsgmail.com
 Website: www.saburipanel.com
 IN THE NATIONAL COMPANY LAW TRIBUNAL, KOLKATA BENCH CAA (No. 168 / KB / 2024 In the matter of the Companies Act, 2013

AND
 In the matter of Section 230(3) to 232 read with other relevant provisions of the Companies Act, 2013
 AND
 In the matter of: Scheme of Amalgamation of Lekha Tie-up Private Limited (Transferor Company '1') 'Applicant Company '1', Nidra Trading Private Limited (Transferor Company '2') 'Applicant Company '2' with Saburi Panels Private Limited (Transferee Company '3') 'Applicant Company '3' respectively.

Notice and Advertisement of notice of the meeting of Unsecured Creditors of Saburi Panels Private Limited
 Notice is hereby given that by an Order dated September 23, 2024 (said Order), the Kolkata Bench of the Hon'ble National Company Law Tribunal ('Hon'ble Tribunal') has decreed a meeting to be held of the Unsecured creditors of Saburi Panels Private Limited for the purpose of considering and if thought fit, approving with or without modification, the Scheme of Amalgamation proposed for the merger of Lekha Tie-up Private Limited (Transferor Company '1') 'Applicant Company '1', Nidra Trading Private Limited (Transferor Company '2') 'Applicant Company '2' with Saburi Panels Private Limited (Transferee Company '3') 'Applicant Company '3' and their respective shareholders and creditors.

In pursuance of the said Order and as directed therein further notice is hereby given that a meeting of the Unsecured Creditors of the Transferee Company will be held on: at which time and place the said Unsecured Creditors are requested to attend.

Class of Meeting	Date of Meeting	Time (IST)	Place of Meeting
Unsecured Creditors	Tuesday, 9th November, 2024	12.30 PM	New Town Square, Unit-3A Chinarpark, P.S. Rajarhat, Alghara, Parganas North, Kolkata-700136

Copies of the said Scheme of Amalgamation and the statement under section 230(3) read with Section 102 of the Companies Act, 2013 can be obtained free of charge at the registered office of the Transferee Company at New Town Square, Unit-3A Chinarpark, P.S. Rajarhat, Alghara, 24 Parganas North, Kolkata-700136, not later than 48 hours before the scheduled time of meeting. The Hon'ble Tribunal has appointed Mr. Kanishk Kejriwal, Advocate as Chairperson of the Meeting. The above-mentioned Scheme of Amalgamation, if approved at the meeting of unsecured creditors, will be subject to the subsequent approval of the Hon'ble Tribunal.

Place: Kolkata
 Kanishk Kejriwal
 Dated: 08.10.2024
 Chairperson of the Meeting

IMPORTANT

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This advertisement is for information purposes only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell securities. This is not an announcement or the offer document. All capitalized terms used herein and not defined herein shall have the meaning assigned to them in the letter of offer dated 03rd October, 2024 the "Letter of Offer" or ("LOF") filed with the NSE ("NSE").

SAHANA SYSTEM LIMITED
 Corporate Identification Number: L72500GJ2020PLC112865

Our company was originally formed as a partnership firm in the name and style of "M/s. Oceans Technologies" through partnership deed dated March 1, 2013. Further, the name of the partnership firm was changed from "M/s Oceans Technologies" to "M/s Sahana System" on April 30, 2019, and the partnership firm was converted into Private Limited company under part I (Chapter XXI) of the Companies Act, 2013 and incorporated as "Sahana System Private Limited" on February 20, 2020, pursuant to Certificate of Incorporation issued by ROC, Ahmedabad. The Company was converted into a public limited company pursuant to shareholders resolution passed at the General Meeting of our Company held on March 31, 2022, and the name of our Company was changed to "Sahana System Limited" and a Fresh Certificate of Incorporation dated April 5, 2022 was issued by ROC, Ahmedabad. The Corporate Identification Number of our Company is L72500GJ2020PLC112865. Further, the registered office of the company was changed to 1301, Maple Trade Centre, Nr. Surdhara Circle, Sal Hospital Road, Thaltej, Memnagar, Ahmedabad, Gujarat, India, 380052 pursuant to Board Resolution passed at the Board Meeting of our Company held on 18th May, 2024. Further, the additional object clause of the Memorandum of Association of the company was amended pursuant to shareholders resolution passed at the Extra Ordinary General Meeting of our Company held on May 02nd, 2024. For further details refer to the section titled "about the Company" beginning on Page 58 of this Letter of Offer.

The Scrip symbol 'SAHANA' and ISIN 'INEOLEX01011'.
 Registered office: 1301, Maple Trade Centre, Nr. Surdhara Circle, Sal Hospital Road, Thaltej, Memnagar, Ahmedabad, Gujarat, India, 380052; Telephone No: +91-9601676705
 Contact Person: Ms. Kshiti Nahar, Company Secretary & Compliance Officer, E-mail: cs@sahanasystem.com; Website: www.sahanasystem.com;

ISSUE OF UP TO 5,49,084 EQUITY SHARES WITH A FACE VALUE OF ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 890/- EACH INCLUDING A SHARE PREMIUM OF ₹ 880/- EACH PER RIGHTS EQUITY SHARE ("ISSUE PRICE") FOR AN AGGREGATE AMOUNT UP TO ₹ 48,86,84,760 * ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1 (ONE) RIGHTS EQUITY SHARES FOR EVERY 15 (FIFTEEN) FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON WEDNESDAY, 25th SEPTEMBER, 2024 (THE "RECORD DATE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 89 TIMES THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 203 OF LETTER OF OFFER.

* ASSUMING FULL SUBSCRIPTION WITH RESPECT TO RIGHTS EQUITY SHARES.

PROMOTER OF OUR COMPANY: MR. PRATIK RAMJIBHAI KAKADIA

ISSUE OPENS ON	LAST DATE OF ON MARKET RENUNCIATIONS*	ISSUE CLOSES ON**
FRIDAY, 11 TH OCTOBER, 2024	WEDNESDAY, 16 TH OCTOBER, 2024	FRIDAY, 25 TH OCTOBER, 2024

* Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date.
 ** Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA* Simple, Safe, Smart way of Application - Make use of it!!!
 *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For further details read section on ASBA below.

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, and SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, see "Making of an Application through the ASBA Process" on page 214 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI (ICDR) Regulations read with the SEBI - Rights Issue Circular, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to: (a) The demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialized form; and (b) A demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to: (i) Equity Shares held in a demat suspense escrow account pursuant to Regulation 39 of the SEBI (LODR) Regulations; or (ii) Equity Shares held in the account of IEPF authority; or (iii) The demat accounts of the Eligible Equity Shareholder which are frozen or details of which are unavailable with our Company or with the Registrar on the Record Date; or (iv) Equity Shares held by Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date where details of demat accounts are not provided by Eligible Equity Shareholders to our Company or Registrar; or (v) Credit of the Rights Entitlements returned/reversed/ failed; or (vi) The ownership of the Equity Shares currently under dispute, including any court proceedings, as applicable.

Eligible Equity Shareholders, whose Rights Entitlements are credited in demat suspense escrow account opened by our Company, are requested to provide relevant details (such as copies of self-attested PAN and client master sheet of demat account etc., details/records confirming the legal and beneficial ownership of their respective Equity Shares) to the Company or the Registrar to the Issue not later than 2 (Two) Working Days prior to the Issue Closing Date, i.e., by 23rd October, 2024 to enable the credit of their Rights Entitlements by way of transfer from the demat suspense escrow account to their demat account at least 1 (One) day before the Issue Closing Date, i.e. 24th October, 2024 to enable such Eligible Equity Shareholders to make an application in this issue, and this communication shall serve as an intimation to such Eligible Equity Shareholders in this regard. Such Eligible Equity Shareholders are also requested to ensure that their demat account is active, details of which have been provided to the Company or the Registrar to the Issue, to facilitate the aforementioned transfer. Eligible Equity Shareholders holding Equity Shares in physical form can update the details of their demat accounts on the website of the Registrar (i.e. www.purvashare.com). Such Eligible Equity Shareholders can make an application only after the Rights Entitlements are credited to their respective demat accounts.

Eligible Equity Shareholders can obtain the details of their Rights Entitlements from the website of the Registrar (i.e. www.purvashare.com) by entering their DP ID and Client ID or Folio Number (in case of Eligible Equity Shareholders holding Equity Shares in physical form) and PAN.

PROCEDURE FOR APPLICATION: In accordance with Regulation 76 of the SEBI ICDR Regulations, the SEBI Rights Issue Circulars and the ASBA Circulars, all Shareholders desiring to make an Application in this issue are mandatorily required to use either the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details of procedure for application by the Resident Eligible Equity Shareholders holding Equity Shares in physical form as on the Record Date i.e. 25th September, 2024, see "Procedure for Application by Eligible Equity Shareholders holding Equity Shares in physical form" on page 225 of the Letter of Offer.

PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS: Investors desiring to make an Application in this issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

APPLICATION BY ELIGIBLE EQUITY SHAREHOLDERS HOLDING EQUITY SHARES IN PHYSICAL FORM: Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Equity Shares in this issue are advised to furnish the details of their demat account to the Registrar or our Company at least two working days prior to the Issue Closing Date, to enable the credit of their Rights Entitlements in their respective demat accounts at least one day before the Issue Closing Date. They may also communicate with the Registrar with the help of the helpline number +91 22 4961 4132, 91 22 3199 8810 and their email address: support@purvashare.com.

ALLOTMENT OF THE RIGHTS EQUITY SHARES IN DEMATERIALIZED FORM: PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH INVESTORS ON THE RECORD DATE I.E. 25th SEPTEMBER, 2024.

DISPATCH OF THE ABRIDGED LETTER OF OFFER ("ALOF") AND APPLICATION FORM: The Dispatch of the ALOF, the Rights Entitlement letter and Application Form for the Issue has been completed in electronic mode through email on 07th October, 2024 and physically through registered post on 07th October, 2024 by the Registrar to the Issue.

APPLICATIONS ON PLAIN PAPER UNDER ASBA PROCESS: An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an application to subscribe to this issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any address outside India.

Please note that the Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose including renunciation even if it is received subsequently.

The application on plain paper, duly signed by the Eligible Equity Shareholder including joint holders, in the same order and as per specimen recorded with his bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being 'SAHANA SYSTEM LIMITED';
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Registered Folio No./DP and Client ID No.;
- Number of Equity Shares held as on Record Date;
- Allotment option - only dematerialized form;
- Number of Rights Equity Shares entitled to;
- Total number of Rights Equity Shares applied for;
- Number of additional Rights Equity Shares applied for, if any;
- Total amount paid at the rate of ₹ 890/- for Rights Equity Shares issued in one Rights Entitlement;
- Details of the ASBA Account such as the account number, name, address and branch of the relevant SCSB;
- In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address, branch of the SCSB with which the account is maintained and a copy of the RBI approval obtained pursuant to Rule 7 of the FEMA Rules;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Rights Equity Shares applied for pursuant to this Issue;
- Authorization to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); and
- In addition, all such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlement nor the Equity Shares have been, or will be, registered under the United States Securities Act of 1933, as amended (the "US Securities Act") or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States or to the territories or possessions thereof (the "United States") except in a transaction exempt from, or not subject to, the registration requirements of the US Securities Act. I/We understand the offering to which this application relates is not, and under no circumstances is to be construed as, an

offering of any Equity Shares or Rights Entitlement for sale in the United States, or as a solicitation therein of an offer to buy any of the said Equity Shares or Rights Entitlement in the United States. Accordingly, I/We understand that this application should not be forwarded to or transmitted in or to the United States at any time. I/We understand that none of the Company, the Registrar or any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who we, the Registrar or any other person acting on behalf of the Company has reason to believe is in the United States, or if such person is outside India and the United States, such person is not a corporate shareholder, or is ineligible to participate in the Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation except under circumstances that will result in compliance with any applicable laws or regulations. We satisfy, and each account for which we are acting satisfies, all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of our residence.

I/We understand and agree that the Rights Entitlement and Equity Shares may not be reoffered, resold, pledged or otherwise transferred except in an offshore transaction in compliance with Regulation S under the US Securities Act (hereinafter referred to as "Regulation S"), or otherwise pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act. I/We (i) am/are, and the person, if any, for whose account I/we am/are acquiring such Rights Entitlement, and/or the Equity Shares, is/are outside the United States, and (ii) is/are acquiring the Rights Entitlement and/or the Equity Shares in an offshore transaction meeting the requirements of Regulation S.

I/We acknowledge that the Company, their affiliates and others will rely upon the truth and accuracy of the foregoing representations and agreements. In cases where multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, including cases where an investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an application being rejected, with our Company and the Registrar not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar at www.purvashare.com.

Our Company and the Registrar shall not be responsible if the Applications are not updated by SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

LAST DATE FOR APPLICATION: The last date for submission of the duly filled in the Application Form or a plain paper Application is Friday, 25th October, 2024 i.e. Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSBs, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSBs on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in this Final Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Rights Equity Shares hereby offered, as provided under the heading "Terms of the Issue-Basis of Allotment" on page 224.

Please note that on the Issue Closing Date, Applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock Exchanges.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS: The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or (a) by using the secondary market platform of the Stock Exchange; or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements.

OUR COMPANY ACCEPT NO RESPONSIBILITY TO BEAR OR PAY ANY COST, APPLICABLE TAXES, CHARGES, AND EXPENSES (INCLUDING BROKERAGE), AND SUCH COSTS WILL BE INCURRED SOLELY BY THE INVESTORS.

PLEASE NOTE THAT THE RIGHTS ENTITLEMENTS WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTORS ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE.

(i) On Market Renunciation The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by trading/selling them on the secondary market platform of the Stock Exchange through a registered stock broker in the same manner as the existing Equity Shares of our Company.

In this regard, in terms of provisions of the SEBI (ICDR) Regulations and the SEBI Rights Issue Circulars, the Rights Entitlements credited to the respective demat accounts of the Eligible Equity Shareholders shall be admitted for trading on the Stock Exchange under the ISIN that shall be allotted for the Rights Entitlement subject to requisite approvals. The details for trading in Rights Entitlements will be as specified by the Stock Exchange from time to time.

The Rights Entitlements are tradable in dematerialized form only. The market lot for trading of Rights Entitlements is One Share. To clarify further, fractional entitlements are not eligible for trading.

The On Market Renunciation shall take place only during the Renunciation Period for On Market Renunciation, i.e., from Friday, 11th October, 2024 to Wednesday, 16th October, 2024 (both days inclusive).

The Investors holding the Rights Entitlements who desire to sell their Rights Entitlements will have to do so through their registered stock brokers by quoting the ISIN INEOLEX00111 (for Rights Entitlement) that shall be allotted for the Rights Entitlement and indicating the details of the Rights Entitlements they intend to sell. The Investors can place order for sale of Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

The On Market Renunciation shall take place electronically on secondary market platform of NSE under automatic order matching mechanism and on T+2 rolling settlement bases, where 'T' refers to the date of trading. The transactions will be settled on trade-for-trade basis. Upon execution of the order, the stock broker will issue a contract note in accordance with the requirements of the Stock Exchange and the SEBI.

(ii) Off Market Renunciation The Investors may renounce the Rights Entitlements, credited to their respective demat accounts by way of an off-market transfer through a depository participant. The Rights Entitlements can be transferred in dematerialized form only.

Eligible Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renounees on or prior to the Issue Closing Date. The Investors holding the Rights Entitlements who desire to transfer their Rights Entitlements will have to do so through their depository participant by issuing a depository instruction slip quoting the ISIN (for Rights Entitlement), that shall be allotted for the Rights Entitlement, the details of the buyer and the details of the Rights Entitlements they intend to transfer. The buyer of the Rights Entitlements (unless already having given a standing receipt instruction) has to issue a receipt instruction slip to their depository participant. The Investors can transfer Rights Entitlements only to the extent of Rights Entitlements available in their demat account.

Listing and trading of the Equity Shares to be issued pursuant to this Issue Subject to receipt of the listing and trading approvals, the Rights Equity Shares proposed to be issued on a rights basis shall be listed and admitted for trading on the Stock Exchange. Unless otherwise permitted by the SEBI (ICDR) Regulations, the Rights Equity Shares Allotted pursuant to this Issue will be listed as soon as practicable and all steps for completion of necessary procedures for listing and commencement of trading in the Rights Equity Shares will be taken within such period prescribed under the SEBI (ICDR) Regulations. Our Company has received in-principle approval from the NSE through letter bearing reference number NSE/LIST/C/2024/0690 dated June 21st, 2024. Our Company will apply to the NSE for final approval for the listing and trading of the Rights Equity Shares subsequent to their Allotment. No assurance can be given regarding the active or sustained trading in the Rights Equity Shares or the price at which the Rights Equity Shares offered under this Issue will trade after the listing thereof.

The existing Equity Shares are listed and traded on NSE SME bearing Scrip Symbol 'SAHANA' under ISIN 'INEOLEX01011'. The Rights Equity Share shall be credited to temporary ISINs which will be frozen until the receipt of the final listing/trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Rights Equity Shares shall be debited from such temporary ISINs and credited to the existing ISIN as fully paid-up Equity share of

